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Laura Davis Jones

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EDUCATION

University of Delaware (B.S.
B.A., *magna cum laude*,
1983)

Dickinson School of Law
(J.D. 1986)

Alpha Mu Alpha; Beta
Gamma Sigma; Delta Theta
Phi (Officer, 1984-1985)

BAR AND COURT ADMISSIONS

1986, Delaware

1989, District of Columbia

CLERKSHIPS

Law clerk, Judge Helen
Balick (Bankr. D. Del.)

Laura Davis Jones is a name partner, a member of the firm's managing committee, and the managing partner of the firm's Delaware office. She gained national recognition as debtor's counsel in the *Continental Airlines* bankruptcy case, and has represented numerous debtors, creditors' committees, bank groups, acquirers, and other significant constituencies in chapter 11 cases and workout proceedings. She lectures at national bankruptcy and litigation seminars, and has authored numerous articles. Ms. Jones was named "Deal Maker of the Year" by *The American Lawyer* and has been profiled on additional occasions in *The American Lawyer*.

Ms. Jones has been named continuously by her peers as one of the "Best Lawyers in America" and as one of the "Best Lawyers in Delaware," and was selected as one of the top ten lawyers in Delaware by "Delaware Super Lawyers." She is a Fellow of the American College of Bankruptcy and a *Chambers USA* "Star Individual," the highest honor a lawyer can receive. Ms. Jones has been recognized in the *K&A Restructuring Register* and the *Law Dragon 500* since their inception, has been named repeatedly to the *International Who's Who of Insolvency and Restructuring Lawyers*, and holds an AV Peer Rating, Martindale-Hubbell's highest peer recognition for ethical standards and legal ability. In 2018, she received the prestigious "Women Leadership" award at Global M&A Network's Turnaround Atlas Awards, which honors the achievements of influential women leaders in the restructuring and turnaround communities. In 2018, Ms. Jones was listed by *Who's Who Legal* among "Thought Leaders - Restructuring & Insolvency." She was also listed by *Lawdragon* as one of the 2022 "500 Leading U.S. Bankruptcy & Restructuring Lawyers" and one of the 2020 "500 Leading Global Restructuring & Insolvency Lawyers." She started her career as a judicial law clerk in the Bankruptcy Court for the District of Delaware. Ms. Jones is admitted to practice in Delaware and the District of Columbia.

Recent debtor clients include M & G USA Corporation, True Religion, American Apparel, Emerald Oil, Deb Stores, Cache Inc., Magnum Hunter Resources, Delivery Agent, Revstone Industries, Exide Technologies,

EveryWare Global, AFA Investment and SS Body Armor, Inc. Recent creditor representations include the creditors' committees of TK Holdings (Takata Americas), LCI Holding Company ("LifeCare") and NE Opco, and co-counsel to the second lien notes indenture trustee of Energy Future Holdings Corporation.

Representations

Chapter 11 debtors in M & G USA Corporation, True Religion, American Apparel, Emerald Oil, Deb Stores, Cache Inc., Magnum Hunter Resources, Delivery Agent, Revstone Industries, Exide Technologies, EveryWare Global, AFA Investment and SS Body Armor, Inc., Champion Homes; Aegis Mortgage; Filene's Basement; Mesa Air Group; EZ Lube; Mortgage Lenders Network; Latham International; Visteon Corporation; Intermet Corporation; Focal Communications; Superior TeleCom; Redback Networks; ACandS; Trans World Airlines; W.R. Grace & Company; American Tissue; Federal Mogul; Harnischfeger Industries; Fleming Companies; Zenith Electronics; Inacom Communications; RBX Corporation

Creditors' committees in TK Holdings (Takata Americas), LCI Holding Company ("LifeCare"), NE Opco, Palm Harbor Homes, Trico Marine Services, Premier International (Six Flags), Smurfit-Stone Container, Landsource Communities Development, Magna Entertainment, Waterlink, Key3Media, Finova Group, Exodus Communications, Duke and Long Distributing Company; Purina Mills

Counsel to second-lien notes indenture trustee of Energy Future Holdings Corporation

Professional Affiliations

Fellow, American College of Bankruptcy (Third Circuit Director, 2022-)

Founding Chair and Member, Board of ABI Mid-Atlantic Bankruptcy Workshop

Board Member, Georgetown/ABI Views from the Bench

Board Member, VALCON

Member, Committee for the 2017 TMA Distressed Investing Conference

Member, Delaware State Bar Association Bankruptcy Subcommittee

American Bar Association Business Bankruptcy Committee Subcommittee on Chapter 11 Bankruptcies

Member, American Bar Association Business Bankruptcy Committee Subcommittee on Bankruptcy Rules

Publications

Important Issues and Developments When Filing a Proof of Claim
DailyDAC, April 7, 2022

The Nuts & Bolts of *Ipsa Facto* Clauses and Golden Share Arrangements
That May Sidestep the Bankruptcy Code's Prohibition
DailyDAC, July 15, 2021

High Court Bankruptcy IP Case May Spur Rejection Litigation
Law360, May 22, 2019

Navigating Corporate Bankruptcy in the Electronic Age
Bankruptcy Law 360, January 15, 2015

Numerous articles for national and regional seminars

Coauthor with Erin Gray, "Recent Developments in Avoidance Actions," in
Best of ABI 2012: The Year in Business Bankruptcy (ABI)

Contributing author, *Bankruptcy Business Acquisitions* (LexMed 1998)