

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2021**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

| | | |
|--|--|--|
| 1. Person Reporting (last name, first, middle initial) Barrett, Amy C. | 2. Court or Organization Supreme Court of the United States | 3. Date of Report 05/06/2022 |
| 4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Associate Justice of the Supreme Court of the United States | 5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination <input type="checkbox"/> Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final | 6. Reporting Period 01/01/2021 to 12/31/2021 |
| | 5b. <input type="checkbox"/> Amended Report | |
| 7. Chambers or Office Address Supreme Court of the United States One First Street NE Washington, DC 20543 | | |
| IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i> | | |

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

NONE *(No reportable positions.)*

| <u>POSITION</u> | <u>NAME OF ORGANIZATION/ENTITY</u> |
|----------------------|-------------------------------------|
| 1. Adjunct Professor | University of Notre Dame Law School |
| 2. | |
| 3. | |
| 4. | |
| 5. | |

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

NONE *(No reportable agreements.)*

| <u>DATE</u> | <u>PARTIES AND TERMS</u> |
|-------------|--------------------------|
| 1. | |
| 2. | |
| 3. | |

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)***A. Filer's Non-Investment Income** NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u> | <u>INCOME</u> (yours, not spouse's) |
|-------------|--|--|
| 1. 2021 | University of Notre Dame Law School, teaching income | \$14,280.00 |
| 2. 2021 | Javelin Group LLC, book royalties | \$425,000.00 |
| 3. | | |
| 4. | | |

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)* NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE</u> |
|-------------|-----------------------------|
| 1. 2021 | ████████████████████ salary |
| 2. | |
| 3. | |
| 4. | |

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)* NONE *(No reportable reimbursements.)*

| | <u>SOURCE</u> | <u>DATES</u> | <u>LOCATION</u> | <u>PURPOSE</u> | <u>ITEMS PAID OR PROVIDED</u> |
|----|-------------------------------------|-----------------------|-----------------|-------------------------------|-------------------------------|
| 1. | University of Notre Dame Law School | August 19-24, 2021 | Notre Dame, IN | Law School Seminar (teaching) | Transportation, lodging |
| 2. | McConnell Center | September 12-13, 2021 | Louisville, KY | Lecture (teaching) | Transportation, lodging, meal |
| 3. | | | | | |
| 4. | | | | | |
| 5. | | | | | |

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V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

NONE *(No reportable gifts.)*

| <u>SOURCE</u> | <u>DESCRIPTION</u> | <u>VALUE</u> |
|---------------|--------------------|--------------|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

NONE *(No reportable liabilities.)*

| <u>CREDITOR</u> | <u>DESCRIPTION</u> | <u>VALUE CODE</u> |
|-----------------|--------------------|-------------------|
| 1. [REDACTED] | Tuition Agreement | J |
| 2. [REDACTED] | Tuition Agreement | K |
| 3. [REDACTED] | College Tuition | None |
| 4. | | |
| 5. | | |

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

| A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B Income during reporting period | | C Gross value at end of reporting period | | D Transactions during reporting period | | | |
|--|--|--------------------------------------|--|------------------------------------|---|------------------|--------------------------|-------------------------|
| | (1) | (2) | (1) | (2) | (1) | (2) | (3) | (4) |
| | Amount Code 1 (A-H) | Type (e.g., div, rent, or int) | Value Code 2 (J-P) | Value Method Code 3 (Q-W) | Type (e.g., buy, sell, redemption) | Date mm/dd/yy | Value Code 2 (J-P) | Gain Code 1 (A-H) |
| 1. Flagstar Cash Accounts | | None | K | T | | | | |
| 2. Wells Fargo Cash Account | | None | K | T | Open | 08/17/21 | J | |
| 3. Brokerage Account #1 (H) | | | | | | | | |
| 4. -Fidelity Dividend Growth Fund | C | Dividend | L | T | | | | |
| 5. -Fidelity Trend Fund | D | Dividend | M | T | Buy (add'l) | 06/07/21 | J | |
| 6. | | | | | Buy (add'l) | 07/07/21 | J | |
| 7. | | | | | Buy (add'l) | 08/05/21 | J | |
| 8. | | | | | Buy (add'l) | 09/08/21 | J | |
| 9. | | | | | Buy (add'l) | 10/05/21 | J | |
| 10. | | | | | Buy (add'l) | 11/05/21 | J | |
| 11. | | | | | Buy (add'l) | 12/07/21 | J | |
| 12. -Fidelity Money Market Fund (SPRXX) | A | Int./Div. | K | T | Sold (part) | 04/19/21 | J | A |
| 13. -Fidelity 500 Index Fund | A | Dividend | K | T | Buy (add'l) | 06/07/21 | J | |
| 14. | | | | | Buy (add'l) | 07/07/21 | J | |
| 15. | | | | | Buy (add'l) | 08/05/21 | J | |
| 16. | | | | | Buy (add'l) | 09/08/21 | J | |
| 17. | | | | | Buy (add'l) | 10/05/21 | J | |

| | | | | | |
|---|--|--|--|--|-------------------------|
| 1 Income Gain Codes: (See Columns B1 and D4) | A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 | B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 | C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 | D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 | E = \$15,001 - \$50,000 |
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| 18. | | | | | Buy (add'l) | 11/05/21 | J | |
| 19. | | | | | Buy (add'l) | 12/07/21 | J | |
| 20. -Fidelity Mid Cap Enhanced Index Fund | C | Dividend | K | T | Buy | 09/16/21 | J | |
| 21. | | | | | Buy (add'l) | 10/04/21 | J | |
| 22. | | | | | Buy (add'l) | 11/02/21 | J | |
| 23. | | | | | Buy (add'l) | 12/02/21 | J | |
| 24. -Fidelity Puritan Fund | B | Dividend | K | T | Buy | 09/16/21 | J | |
| 25. | | | | | Buy (add'l) | 10/04/21 | J | |
| 26. | | | | | Buy (add'l) | 11/02/21 | J | |
| 27. | | | | | Buy (add'l) | 12/02/21 | J | |
| 28. -Fidelity Cash Holding Account | A | Interest | O | T | | | | |
| 29. Brokerage Account #2 (H) | | | | | | | | |
| 30. -American Funds AMCAP F2 | B | Dividend | K | T | | | | |
| 31. -American Funds American Mutual Fund F2 | A | Dividend | K | T | | | | |
| 32. -Securian Brokerage Money Market Account | | None | J | T | | | | |
| 33. -Dodge & Cox Income | A | Dividend | K | T | | | | |
| 34. -iShares Core U.S. Aggregate Bond ETF | A | Dividend | K | T | | | | |

| | | | | | |
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| 35. -iShares Floating Rate Bonds ETF | A | Dividend | J | T | | | | | |
| 36. -iShares MSCI EAFE ETF | A | Dividend | K | T | | | | | |
| 37. -iShares Russell 2000 Value ETF | A | Dividend | J | T | | | | | |
| 38. -PIMCO Enhanced Short Maturity Active ETF | A | Dividend | J | T | | | | | |
| 39. -SPDR Bloomberg Barclays High Yield Bond ETF | A | Dividend | J | T | | | | | |
| 40. -Vanguard Short-Term Bond Index Fund ETF | A | Dividend | K | T | | | | | |
| 41. -Vanguard REIT Index Fund ADM (Specialized Portfolio) | A | Dividend | K | T | | | | | |
| 42. -Vanguard Total International Bond Index Fund ETF | A | Dividend | K | T | | | | | |
| 43. -Vanguard Value Index Fund ETF | A | Dividend | K | T | | | | | |
| 44. -American Funds New Perspective Fund-F3 | B | Dividend | K | T | | | | | |
| 45. -Invesco Oppenheimer Developing Markets Fund Y | A | Dividend | J | T | | | | | |
| 46. -Invesco Oppenheimer International Small Company | B | Dividend | J | T | | | | | |
| 47. -Primecap Odyssey Funds Growth Fund | B | Dividend | J | T | | | | | |
| 48. -Blackrock Russell 2000 Small Cap Index - Institutional | B | Dividend | K | T | | | | | |
| 49. IRA #1 (H) | | | | | | | | | |
| 50. -American Funds New Perspective F2 | C | Dividend | L | T | Buy (add'l) | 06/11/21 | K | | |
| 51. -AMG Yacktman Fund Service Class | B | Dividend | K | T | Buy (add'l) | 06/11/21 | J | | |

| | | | | | |
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| 52. -Securian Brokerage Money Market Account | | None | J | T | | | | | |
| 53. -Davis Global Fund Class Y | C | Dividend | K | T | Buy (add'l) | 06/11/21 | K | | |
| 54. -Dodge & Cox Income | A | Dividend | K | T | Buy (add'l) | 06/11/21 | J | | |
| 55. -Eventide Gilead Fund Class 1 | C | Dividend | K | T | Buy (add'l) | 06/11/21 | K | | |
| 56. -Invesco Oppenheimer Developing Markets Fund Class Y | A | Dividend | J | T | Buy (add'l) | 06/11/21 | J | | |
| 57. -Invesco Oppenheimer International Small Mid Company Fund Class Y | B | Dividend | K | T | Buy (add'l) | 06/11/21 | J | | |
| 58. -Neuberger Berman Real Estate Fund Institutional Class | A | Dividend | K | T | Buy (add'l) | 06/11/21 | J | | |
| 59. -PIMCO Funds Income FD P | A | Dividend | J | T | Buy (add'l) | 06/11/21 | J | | |
| 60. -Primecap Odyssey Funds Growth Fund | B | Dividend | K | T | Buy (add'l) | 06/11/21 | J | | |
| 61. -T. Rowe Price Blue Chip Growth | C | Dividend | K | T | Buy (add'l) | 06/11/21 | K | | |
| 62. -T. Rowe Price Small-Cap Value | C | Dividend | K | T | Buy (add'l) | 06/11/21 | K | | |
| 63. -Templeton Global Bond Fund-Advisor Class | A | Dividend | | | Sold | 06/11/21 | J | | |
| 64. IRA #2 (H) | | | | | | | | | |
| 65. -American Funds Capital Income Builder Class C | A | Dividend | J | T | | | | | |
| 66. -Securian Brokerage Money Market Account | | None | J | T | | | | | |
| 67. IRA #3 (H) | | | | | | | | | |
| 68. -AMG River Road Small Cap Value Fund Class 1 | A | Dividend | J | T | | | | | |

| | | | | | |
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| 2 Value Codes (See Columns C1 and D3) | J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 | M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 | |
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| 69. | -Blackrock Strategic Income Opportunities | A | Dividend | J | T | | | | | |
| 70. | -Securian Brokerage Money Market Account | | None | J | T | | | | | |
| 71. | -Diamond Hill Long-Short Fund Class I | A | Dividend | J | T | | | | | |
| 72. | -Dodge & Cox International Stock Fund | A | Dividend | J | T | | | | | |
| 73. | -DWS RREEF Real Assets Fund Class S | A | Dividend | J | T | Buy (add'l) | 11/19/21 | J | | |
| 74. | -Fidelity Adv International Growth | A | Dividend | J | T | | | | | |
| 75. | -FPA New Income Inc. | A | Dividend | J | T | | | | | |
| 76. | -Hotchkis and Wiley Large-Cap Value Fund Class I | A | Dividend | J | T | Sold (part) | 11/19/21 | J | A | |
| 77. | -Invesco Growth Ser. Inv. Conv. Sec. Fund Y | A | Dividend | J | T | | | | | |
| 78. | -Invesco Oppenheimer Developing Markets Fund Y | A | Dividend | J | T | | | | | |
| 79. | -JP Morgan Hedged Equity Fund Class I | A | Dividend | J | T | | | | | |
| 80. | -Prudential Global Real Estate Class Z | A | Dividend | J | T | Buy (add'l) | 12/16/21 | J | | |
| 81. | -T. Rowe Price Blue Chip Growth | A | Dividend | J | T | | | | | |
| 82. | -JP Morgan Small Cap Growth Fund-L | A | Dividend | J | T | | | | | |
| 83. | -Templeton Global Bond Fund-Advisor Class | A | Dividend | J | T | | | | | |
| 84. | -Thrivent Mid Cap Stock Fund Class S | A | Dividend | J | T | | | | | |
| 85. | -Victory Trivalent International Small-Cap Fund Class Y | A | Dividend | J | T | | | | | |

| | | | | | |
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| 86. 403(B) Plan (H) | | | | | | | | |
| 87. -Vanguard Institutional Tr. 2040 | E | Dividend | P1 | T | | | | |
| 88. 401(K) Plan #1 (H) | | | | | | | | |
| 89. -Fidelity Low Price Stock | A | Dividend | | | Sold | 06/01/21 | M | E |
| 90. -Vanguard Extended Market Index Fund Institutional Shares | A | Dividend | | | Sold | 06/01/21 | K | D |
| 91. -PIMCO Total Return Institutional Class | A | Dividend | | | Sold | 06/01/21 | J | A |
| 92. 401(K) Plan #2 (H) | | | | | | | | |
| 93. -John Hancock Multimanager Moderate Lifestyle | | None | | | Buy | 03/25/21 | J | |
| 94. | | | | | Sold | 04/15/21 | J | A |
| 95. -John Hancock Multimanager Growth Lifestyle | A | Dividend | J | T | Buy | 04/15/21 | J | |
| 96. -John Hancock Multimanager Aggressive Lifestyle | A | Dividend | J | T | Buy | 04/15/21 | J | |
| 97. Indiana 529 Plan #1 (H) | | | | | | | | |
| 98. -Vanguard U.S. Equity Index Portfolio | | None | K | T | Buy (add'l) | 06/09/21 | J | |
| 99. | | | | | Distributed (part) | 07/08/21 | K | |
| 100. | | | | | Buy (add'l) | 07/09/21 | J | |
| 101. | | | | | Buy (add'l) | 08/09/21 | J | |
| 102. | | | | | Buy (add'l) | 09/09/21 | J | |

| | | | | | |
|---|--|--|---|---|-------------------------|
| 1 Income Gain Codes: (See Columns B1 and D4) | A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 | B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other | C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated | D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market | E = \$15,001 - \$50,000 |
| 2 Value Codes (See Columns C1 and D3) | | | | | |
| 3 Value Method Codes (See Column C2) | Q = Appraisal U = Book Value | | | | |

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Barrett, Amy C.

Date of Report

05/06/2022

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

| A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B Income during reporting period | | C Gross value at end of reporting period | | | D Transactions during reporting period | | | |
|--|--|--------------------------------------|--|------------------------------------|--|---|--------------------------|-------------------------|--|
| | (1) | (2) | (1) | (2) | (1) | (2) | (3) | (4) | |
| | Amount Code 1 (A-H) | Type (e.g., div, rent, or int) | Value Code 2 (J-P) | Value Method Code 3 (Q-W) | Type (e.g., buy, sell, redemption) | Date mm/dd/yy | Value Code 2 (J-P) | Gain Code 1 (A-H) | |
| 103. | | | | | Buy (add'l) | 10/08/21 | J | | |
| 104. | | | | | Buy (add'l) | 11/09/21 | J | | |
| 105. | | | | | Distributed (part) | 12/07/21 | K | | |
| 106. | | | | | Buy (add'l) | 12/09/21 | J | | |
| 107. -Dodge & Cox International Equity Portfolio | | None | J | T | Distributed (part) | 07/08/21 | J | | |
| 108. | | | | | Distributed (part) | 12/07/21 | J | | |
| 109. -Vanguard Bond Index Portfolio | | None | J | T | Distributed (part) | 07/08/21 | J | | |
| 110. | | | | | Distributed (part) | 12/07/21 | J | | |
| 111. Louisiana 529 Plan #2 (H) | | | | | | | | | |
| 112. -Louisiana Principal Protection Fund (Y) | | | | | | | | | |
| 113. -Vanguard Institutional Total Stock Market Index, Inst. Plus (Y) | | | | | | | | | |
| 114. Indiana 529 Plan #3 (H) | | | | | | | | | |
| 115. -Vanguard U.S. Equity Index Portfolio | | None | L | T | Buy (add'l) | 06/09/21 | J | | |
| 116. | | | | | Buy (add'l) | 07/09/21 | J | | |
| 117. | | | | | Buy (add'l) | 08/09/21 | J | | |
| 118. | | | | | Buy (add'l) | 09/09/21 | J | | |
| 119. | | | | | Buy (add'l) | 10/08/21 | J | | |

| | | | | | |
|---|--|--|--|--|-------------------------|
| 1 Income Gain Codes: (See Columns B1 and D4) | A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 | B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 | C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 | D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 | E = \$15,001 - \$50,000 |
| 2 Value Codes (See Columns C1 and D3) | Q = Appraisal U = Book Value | R = Cost (Real Estate Only) V = Other | S = Assessment W = Estimated | T = Cash Market | |

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Barrett, Amy C.

Date of Report

05/06/2022

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

| A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B Income during reporting period | | C Gross value at end of reporting period | | D Transactions during reporting period | | | |
|--|--|--|--|------------------------------------|---|------------------|--------------------------|-------------------------|
| | (1) | (2) | (1) | (2) | (1) | (2) | (3) | (4) |
| | Amount Code 1 (A-H) | Type (e g , div , rent, or int) | Value Code 2 (J-P) | Value Method Code 3 (Q-W) | Type (e g , buy, sell, redemption) | Date mm/dd/yy | Value Code 2 (J-P) | Gain Code 1 (A-H) |
| 120. | | | | | Buy (add'l) | 11/09/21 | J | |
| 121. | | | | | Buy (add'l) | 12/09/21 | J | |
| 122. -Dodge & Cox International Equity Portfolio | | None | J | T | | | | |
| 123. -Vanguard Bond Index Portfolio | | None | J | T | | | | |
| 124. Virginia 529 Plan #4 (H) | | | | | | | | |
| 125. -Vanguard Aggressive Growth Portfolio | | None | J | T | Buy | 09/16/21 | J | |
| 126. | | | | | Buy (add'l) | 10/04/21 | J | |
| 127. | | | | | Buy (add'l) | 11/02/21 | J | |
| 128. | | | | | Buy (add'l) | 12/02/21 | J | |
| 129. -Vanguard Total Stock Market Index Fund Portfolio | | None | J | T | Buy | 09/16/21 | J | |
| 130. | | | | | Buy (add'l) | 10/04/21 | J | |
| 131. | | | | | Buy (add'l) | 11/02/21 | J | |
| 132. | | | | | Buy (add'l) | 12/02/21 | J | |
| 133. ABLE Account (H) | | | | | | | | |
| 134. -Aggressive Option | A | Int./Div. | J | T | | | | |
| 135. Knights of Columbus Life Insurance Policy | A | Int./Div. | J | T | | | | |

| | | | | | |
|---|---|--|---|--|------------------------|
| 1 Income Gain Codes: (See Columns B1 and D4) | A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 | B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 | C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 | D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 | E =\$15,001 - \$50,000 |
| 2 Value Codes (See Columns C1 and D3) | Q =Appraisal U =Book Value | R =Cost (Real Estate Only) V =Other | S =Assessment W =Estimated | T =Cash Market | |

FINANCIAL DISCLOSURE REPORT

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| | |
|---|-------------------------------------|
| Name of Person Reporting Barrett, Amy C. | Date of Report 05/06/2022 |
|---|-------------------------------------|

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Lines 28, 32, 52, 66, and 70: The Fidelity Cash Holding Account and Securian Brokerage Money Market Accounts are holding accounts for cash in the accounts.

Lines 86, 97, 114, 124, and 133: The 403(b) account, the Indiana and Virginia 529 accounts, and the ABLE account provide the market value of the investment vehicles in the accounts.

Line 111: The value of the Louisiana 529 Plan #2 is less than \$1000.

FINANCIAL DISCLOSURE REPORT

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| | |
|--------------------------|----------------|
| Name of Person Reporting | Date of Report |
| Barrett, Amy C. | 05/06/2022 |

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: *s/ Amy C. Barrett*

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544