

# Borrower Authorization of Third Party

Mortgage Servicer name \_\_\_\_\_

Customer Service/Loss Mitigation Phone Number \_\_\_\_\_

Borrower(s) name(s) \_\_\_\_\_

Property address \_\_\_\_\_

Mortgage loan account number(s) \_\_\_\_\_

## Third Party Information (all applicable fields must be completed)

Name of Entity, Agency, Firm \_\_\_\_\_ Phone number \_\_\_\_\_

Name(s) of authorized person(s) \_\_\_\_\_

Mailing address \_\_\_\_\_

Office address \_\_\_\_\_

Email \_\_\_\_\_ Website URL \_\_\_\_\_

Tax ID# \_\_\_\_\_ State license # (if required) \_\_\_\_\_ Issuing state \_\_\_\_\_

### For non-profit agencies only \*

HUD Approved Counseling Agency?

Yes  No

Approval valid until (date) \_\_\_\_\_

HUD HCS # \_\_\_\_\_

\* Attach National Foreclosure Mitigation Counseling form if needed

### For attorneys only \*\*

Do you represent the above named Borrower for a workout arrangement with the named Servicer?

Yes  No

Firm Name \_\_\_\_\_

Individual Attorney name(s) \_\_\_\_\_

All states where licensed \_\_\_\_\_

\*\* Attorney who represents Borrower must sign below

## Third Party Acknowledgement

The undersigned, on behalf of the Third Party, represents that: (i) it is in compliance with Regulation O (Mortgage Assistance Relief Services), if applicable, and all other applicable laws and regulations; and (ii) the Third Party information provided above is true and correct. The undersigned acknowledges that a misrepresentation or omission of fact made in connection with a government program such as Making Home Affordable may result in civil/criminal prosecution.

Signature of Third Party \_\_\_\_\_ Date \_\_\_\_\_

Printed name \_\_\_\_\_ Title \_\_\_\_\_

\_\_\_\_\_ BORROWER INITIALS

## Borrower Authorization (please initial all items)

Third Party you are authorizing (from first page) \_\_\_\_\_

\_\_\_\_\_ I (Borrowers listed below) authorize the above named Third Party to discuss, assist with, or, if applicable, negotiate a workout arrangement on my mortgage(s) with the above named Mortgage Servicer (its affiliates, agents, employees, and successors). A workout arrangement could include a modification or other relief.

\_\_\_\_\_ I authorize my Mortgage Servicer, and Third Party and Treasury (and its agents) to share with each other public and non-public information about my finances and my mortgage for the purpose of assisting me in obtaining a workout arrangement, including but not limited to: (i) my mortgage payment history, terms of my mortgage; and (ii) my social security number, credit score, income, debts and other information related to obtaining and servicing my mortgage.

\_\_\_\_\_ I understand that my Mortgage Servicer may contact me directly except in limited situations, such as when I am represented by an attorney, and the Servicer and I must agree to any workout arrangement. I may still contact my Mortgage Servicer at any time.

\_\_\_\_\_ I understand that this Third Party Authorization Form may not be accepted by my Mortgage Servicer and my Mortgage Servicer will notify me in writing if it is not accepted. Mortgage Loan Servicers have procedures designed to detect fraud or improper activity and must follow privacy laws to protect borrower information.

This Authorization expires one year from the date signed unless Borrower cancels it earlier by writing to the Servicer or by completing an Authorization of a different Third Party.

**Do not sign this form until the form is fully completed. Keep a copy of this form.**

### Be aware of scams!

Federal and State government agencies have prosecuted hundreds of companies and lawyers who illegally charge up-front fees.

### Report scams at HOPE Hotline:

888-995-HOPE (4673)

Signature of borrower \_\_\_\_\_

Printed name \_\_\_\_\_ Date \_\_\_\_\_

Last 4 digits of SSN \_\_\_\_\_

Phone # \_\_\_\_\_ Email \_\_\_\_\_

Signature of co-borrower \_\_\_\_\_

Printed name \_\_\_\_\_ Date \_\_\_\_\_

Last 4 digits of SSN \_\_\_\_\_

Phone # \_\_\_\_\_ Email \_\_\_\_\_

**This form should be transmitted to the Mortgage Servicer as soon as possible and no later than 90 days after the date signed.**