

J. Gregory Milmoeg

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J. Gregory Milmoeg has experience on a broad range of corporate matters, including in-court and out-of-court restructurings, exchange offers, hostile and negotiated mergers and acquisitions, leveraged buyouts, and corporate financings including initial and secondary public offerings and transactions involving REITs. Greg draws on this experience to help fashion pragmatic, sometimes novel strategies for approaching his clients' complex problems, often incorporating and adapting techniques from various legal disciplines. He has helped devise and refine many innovative restructuring techniques which have now become standard operating procedure. Long recognized as a "senior statesman" in the restructuring community, *Chambers US* has noted that Greg is "considered a dean of corporate restructuring and a leading authority on exchange offers," and has characterized him as "one of the standard bearing icons of this industry."

Concentrations

- Bankruptcies, exchange offerings, and workouts
- Board and board committee representation
- M&A involving troubled companies ("Stress M&A")

Capabilities

Restructuring & Bankruptcy

Experience

Bankruptcy

- Debtors' counsel in:
 - Perfumania°
 - CIT°
 - MF Global°
 - Refco°

- Interstate Bakeries°
- e-Spire°
- Exodus Communications°
- Aurora Foods°
- Levitz°
- ICG°
- Creditors' Counsel in:
 - Sourse Interlink°
 - FGIC°

Exchange Offers and Workouts

- Long Term Capital°
- Everest Capital°
- Harrah's°
- Realogy°
- Revlon°
- FECC°
- Southland Financial°
- Fairfield Manufacturing°
- Alamosa°
- Mirant°
- ITC ^ DeltaCom°
- Western Union°

Stress M&A

- The NHL's acquisition of the Phoenix Coyotes°
- Verizon Wireless' acquisition of NextWave°
- McKesson's acquisition of Foxmeyer Corp°
- Fortress Investment Group's acquisitions of Pinnacle, Brookdale and NBA°

Boards and Committees

- The Board of Directors of Lehman Brothers in its oversight of the post-bankruptcy liquidation of more than \$85 billion of assets and distributions to creditors.°

- The Independent Committee of the Board of Eagle Bulk Shipping in the company's bankruptcy^o

^oThe above representations were handled by Mr. Milmo prior to his joining Greenberg Traurig, LLP.

Recognition & Leadership

Awards & Accolades

- Listed, *Best Lawyers in America*, Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law, 2006-2021
 - Named, "Lawyer of the Year," Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law, Boston, 2020
- Fellow, American College of Bankruptcy
- Listed, *Lawdragon 500*, "Leading Global Bankruptcy & Restructuring Lawyers," 2020
- Listed, Acritas Stars™ Independently Rated Lawyers, "Star Lawyers," 2020-2021
- Listed, *The Legal 500 United States*, Finance - Restructuring (Including Bankruptcy) - Corporate, 2019
- Recipient, Spirit of Service Award, Feerick Center for Social Justice, Fordham University School of Law, October 2018
- Listed, *Chambers Global*, Bankruptcy/Restructuring (USA), "Senior Statesman," 2012-2017; previously Band One
- Listed, *Chambers USA Guide*, Bankruptcy/Restructuring, "National Senior Statesman," and "New York Senior Statesman," 2012-2017; previously Band One
- Listed, *Turnarounds & Workouts*, "Top Restructuring Lawyers in America, 2007-2009
- Listed, *IFLR1000 United States*, 2010 et seq.
- Listed, *Euromoney Expert Guides, Banking Finance and Transactional Expert Guide*, 2015
- Named, a "Dealmaker of the Year," by *The American Lawyer* in 2007
- Listed, K&A Restructuring Register, 2004 et seq.
- Listed regularly in *Super Lawyers of New York*, and *Super Lawyers, Business Edition*
- Listed in *Irish America's, Legal 100* inaugural issue, 2008

Professional & Community Involvement

- Honored by the Partnership for Afterschool Education as its 2006 Afterschool Champion
- Director Emeritus, Ice Hockey in Harlem
- Director Emeritus, Partnership for Afterschool Education

Credentials

Education

- J.D., Fordham University School of Law, 1975
 - Articles Editor, *Fordham Law Review*
- A.B., Cornell University, 1970

Admissions

- Massachusetts
- New York

News, Insights & Events

June 15, 2020 MEDIA COVERAGE

Uruguayan Airport Operator Restructures Debt After Exchange Offer

August 20, 2019 PRESS RELEASE

13 Greenberg Traurig Boston Attorneys Listed in 2020 Edition of Best Lawyers in America