

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2016

1. Person Reporting (last name, first, middle initial)
Davis, William E.
2. Court or Organization
U.S. Court of Appeals, 5th Cir
3. Date of Report
07/20/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)
U.S. Circuit Judge (Active)
5a. Report Type (check appropriate type)
Normative Date
Initial Amended Final
Sub Amended Report
6. Reporting Period
01/01/2016 to 12/31/2016
7. Chambers or Office Address
800 Lafayette St.
Suite 5100
Lafayette, LA 70501
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)
 NONE (No reportable positions.)
POSITION NAME OF ORGANIZATION/ENTITY
1. Partner Partnership composed of Michael R. Morton and me on property listed under Item VII. Partnership exists solely to own and rent real estate.
2.
3.
4.
5.

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)
 NONE (No reportable agreements.)
DATE PARTIES AND TERMS
1.
2.
3.

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)
A. Filer's Non-Investment Income
 NONE (No reportable non-investment income.)
DATE SOURCE AND TYPE INCOME (yours, not spouse's)
1.
2.
3.
4.

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section. (Other amount not required except for honoraria.)
 NONE (No reportable non-investment income.)
DATE SOURCE AND TYPE
1. 12/31/16 Tanner Companies, Inc. (self-employed retail sales-woman's clothing (S))
2.
3.
4.

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment. (Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)
 NONE (No reportable reimbursements.)
SOURCE DATES LOCATION PURPOSE ITEMS PAID OR PROVIDED
1.
2.
3.
4.
5.

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)
 NONE (No reportable gifts.)
SOURCE DESCRIPTION VALUE
1.
2.
3.
4.
5.

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)
 NONE (No reportable liabilities.)
CREDITOR DESCRIPTION VALUE CODE
1. Whitney National Bank, successor to First National Bank, Lafayette, LA An in rem mortgage (no personal liability) is in effect on office building and warehouse M
2.
3.
4.
5.

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VII. INVESTMENTS AND TRUSTS - income, value, transactions (Includes those of spouse and dependent children; see pp. 34-68 of filing instructions.)
 NONE (No reportable income, assets, or transactions.)
Table with columns: A (Description of Assets), B (Income during reporting period), C (Gross value at end of reporting period), D (Transactions during reporting period), E (Identity of buyer/seller). Rows 1-17.

1 Income Gain Codes: A-\$1,000 or less, B-\$1,001-\$2,500, C-\$2,501-\$5,000, D-\$5,001-\$10,000, E-\$10,001-\$20,000, F-\$20,001-\$50,000, G-\$50,001-\$100,000, H-\$100,001-\$500,000, I-\$500,001-\$1,000,000, J-\$1,000,001-\$5,000,000, K-\$5,000,001-\$10,000,000, L-\$10,000,001-\$50,000,000, M-\$50,000,001-\$250,000, N-\$250,001-\$500,000, O-\$500,001-\$1,000,000, P1-\$1,000,001-\$5,000,000, P2-\$5,000,001-\$25,000,000, R-Cost (Real Estate Only), S-Assessment, T-Cash Market, U-Book Value, V-Other.

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Table with columns: A (Description of Assets), B (Income during reporting period), C (Gross value at end of reporting period), D (Transactions during reporting period), E (Identity of buyer/seller). Rows 18-34.

1 Income Gain Codes: A-\$1,000 or less, B-\$1,001-\$2,500, C-\$2,501-\$5,000, D-\$5,001-\$10,000, E-\$10,001-\$20,000, F-\$20,001-\$50,000, G-\$50,001-\$100,000, H-\$100,001-\$500,000, I-\$500,001-\$1,000,000, J-\$1,000,001-\$5,000,000, K-\$5,000,001-\$10,000,000, L-\$10,000,001-\$50,000,000, M-\$50,000,001-\$250,000, N-\$250,001-\$500,000, O-\$500,001-\$1,000,000, P1-\$1,000,001-\$5,000,000, P2-\$5,000,001-\$25,000,000, R-Cost (Real Estate Only), S-Assessment, T-Cash Market, U-Book Value, V-Other.

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 NONE (No reportable income, assets, or transactions.)
Table with columns: A (Description of Assets), B (Income during reporting period), C (Gross value at end of reporting period), D (Transactions during reporting period), E (Identity of buyer/seller). Rows 35-51.

1 Income Gain Codes: A-\$1,000 or less, B-\$1,001-\$2,500, C-\$2,501-\$5,000, D-\$5,001-\$10,000, E-\$10,001-\$20,000, F-\$20,001-\$50,000, G-\$50,001-\$100,000, H-\$100,001-\$500,000, I-\$500,001-\$1,000,000, J-\$1,000,001-\$5,000,000, K-\$5,000,001-\$10,000,000, L-\$10,000,001-\$50,000,000, M-\$50,000,001-\$250,000, N-\$250,001-\$500,000, O-\$500,001-\$1,000,000, P1-\$1,000,001-\$5,000,000, P2-\$5,000,001-\$25,000,000, R-Cost (Real Estate Only), S-Assessment, T-Cash Market, U-Book Value, V-Other.

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 NONE (No reportable income, assets, or transactions.)
Table with columns: A (Description of Assets), B (Income during reporting period), C (Gross value at end of reporting period), D (Transactions during reporting period), E (Identity of buyer/seller). Rows 52-65.

1 Income Gain Codes: A-\$1,000 or less, B-\$1,001-\$2,500, C-\$2,501-\$5,000, D-\$5,001-\$10,000, E-\$10,001-\$20,000, F-\$20,001-\$50,000, G-\$50,001-\$100,000, H-\$100,001-\$500,000, I-\$500,001-\$1,000,000, J-\$1,000,001-\$5,000,000, K-\$5,000,001-\$10,000,000, L-\$10,000,001-\$50,000,000, M-\$50,000,001-\$250,000, N-\$250,001-\$500,000, O-\$500,001-\$1,000,000, P1-\$1,000,001-\$5,000,000, P2-\$5,000,001-\$25,000,000, R-Cost (Real Estate Only), S-Assessment, T-Cash Market, U-Book Value, V-Other.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of report.)
1.
2.
3.

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IX. CERTIFICATION.
I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.
I further certify that the earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.
Signature: s/ William E. Davis

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544